

## COMPARISON TABLE - ERP & CRM



Manage resources internally: employees, customers, goods, processes. Cut (production) costs.

Build good internal streamlined processes.

Modular. Some systems may have some basic CRM features, but not the same complete system.

Accounting and finance, HR, invoice and transaction overview. Overview of product deliveries, production, and inventory.

Backoffice team.

## CRM

Main goal

Ensure strong customer relationships and ensure customer satisfaction through feedback. Maximize revenue and growth based on historical forecasts. Structure and streamline internal processes.

Orientation

Build good relationships with customers based on external data collection about customer behavior, preferences and feedback.

System type

Core CRM features and more specialized modules (marketing, customer service). Can be integrated with ERP for full overview directly in CRM.

Key functions

Overview of contacts, contracts, sales, leads and pipeline. Automated processes that can be scaled. Marketing functions include forms, email marketing, flows, reports and dashboards. Service functions such as customer portal, ticket management, automations, chat and dashboard.

Main users

Front office team.